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Director chalks up new success

HEAD of investment at Moore Stephens Wealth Management Jilly Mann is currently celebrating her inclusion in the inaugural Citywire 30 Under 30 list of top UK investment managers aged under 30.

At age 29, Jilly is the youngest and first female director of Northamptonshire-based Moore Stephens Wealth Management.

She counts consistently beating the IMA benchmarks for each of the five risk-rated strategies she runs over the past five years as one of her greatest achievements.

Qualifications

Jilly has been no slouch when it comes to picking up qualifications during her rapid rise to success. She is Chartered Financial Planner and a Fellow of the Personal Finance Society. She holds the Investment Management Certificate and somehow also found time to achieve an honours degree in classics through the Open University.

She moved into wealth management after starting her career at Moore Stephens.

The firm subsequently merged with a Northampton-based discretionary investment manager and, soon after, Jilly became head of investments for the new firm.

Speaking recently about her award, she said: "I am absolutely delighted to be included in Citywire's list of the UK's top 30 investment managers aged under 30. It's always nice to be recognised for your efforts, although we work very much as a team at Moore Stephens and also



Jilly Mann - named in the list of the UK's top 30 investment managers aged under 30.

hopefully this reflects well on the company."

When asked if she had any tips for would-be investors, Jilly said: "This is a difficult time for many clients and I am often asked how Moore Stephens has managed to do as well as we have over the past few years, considering

the economic troubles that have occurred. I think it is all about being careful with the decisions you make, and in particular with where you invest money.

"With little growth expected from Western economies, I believe the investment management sector needs a new dynamic and much less UK-centric approach.

"The largely Western economies of the developed world are in decline and, as a result, a new approach is needed.

"I want to see this new approach vindicated in terms of providing our investors with above-average returns and reduced risk."

Opportunities

Looking to the future, Jilly says: "I want to train the next generation of young, highly talented individuals into skilled investment managers and researchers. There are some fantastic opportunities ahead for young people in our industry.

"We are confident that if we can find individuals with the right get up and go attitude we can make the most of their abilities and help them to build their own careers."

For more information about Moore Stephens Wealth Management visit www.msfs.co.uk